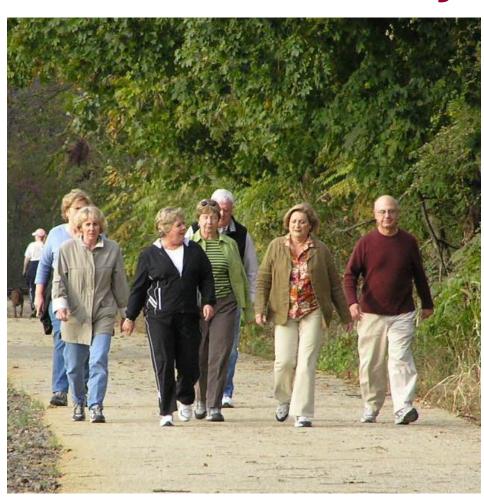
How to Conduct a Trail User Survey

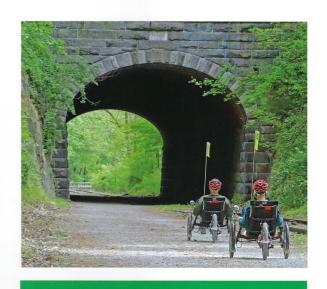


Overview

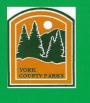
- Trail User Surveys
- Establishing Goals
- Sample Selection



Trail User Surveys



Heritage Rail Trail County Park 2017 User Survey And Economic Impact Analysis



Steps Involved

- Establish Goals
- Determine who you want to interview
- Choose a data collection methodology
- Create a questionnaire
- Collect the data
- Analyze the data
- Produce a report

Establishing Goals

- Trail usage characteristics
- Demographics
- Trail user perceptions
- Trail related spending





Selecting a Sample





- Who to survey
- How many to survey
- When to survey

Methods of Collecting Data

- Drop box
- Mail back
- Personal intercepts
- Online survey tool



Self-Selecting - Drop Box



- Survey holder
- Collection box

Self-Selecting – Mail Back



- Survey holder
- Stamped return envelope
- Business reply selfmailer

your first-class stamp will save us much needed funds.



NO POSTAGE NECESSARY IF MAILED IN THE UNITED STATES



POSTAGE WILL BE PAID BY ADDRESSEE

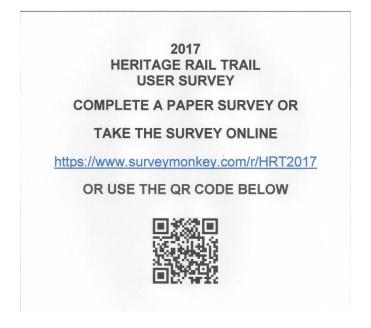
Personal Intercepts

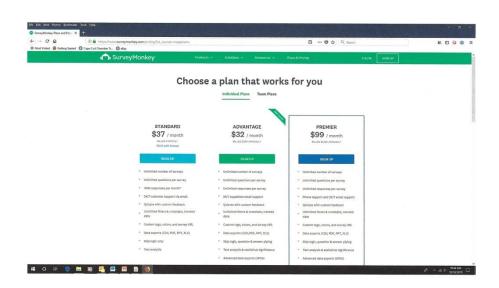


- Greatest degree of control
- Conducted randomly over all daylight hours and days of the week
- Interviewer training to minimize bias

Other Methodologies

- On-line survey tool
- Direct Mail
- E-mail





Designing a Survey Form

- Question must fit your goal
- What will I do with this information?
- Use closed-end questions
- Group questions together in a logical sequence
- Place difficult or sensitive questions at the end



Recording Your Data

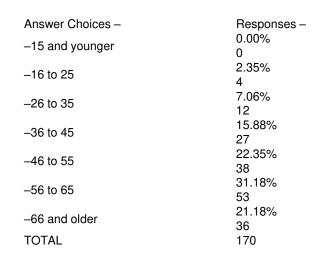
- Data input
 - Microsoft Excel
 - Statistical software programs SPSS
 - Enter exactly what is on the form
 - Outliers
- Calculating
 Percentages



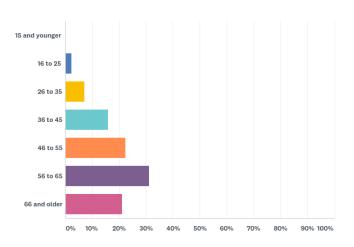
Survey														
ABULATION														
otal Sample														
otal oumpic														
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2	21206			1										
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4	19807								-					
5	17403													
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8														
9	17321				1								1	
10	17402							1						
11	17349							1						
12	21222				1									
13	13762								1					
14	17404								1					
15	17362						1					1		
16	17362						1							1
17	17313							1						
18	13762								1			1		
19	19038								1				1	
20	17331								1					
21	21136								1					
22	17362								1				1	
23	17603								1					
24	17360			1										
25	21111													
26	21224													
27	17314							1						
28	19008													
29	17315													
30	17331													
31	21236													
	17402			1										
33	21044			1										
34	17349					1								
35	17408					1								
36	67235				1									1
37	17360					1								1
38	21794								1					

On-Line Survey Tool

- Handles all of the data input
- Does all of the calculations
- Provides ready to use graphs



Q3 Please identify your age group (check one response)



Reporting and Analysis

2017 Survey Results



Question 1. What is your ZIP Code?

75.6%	York County
11.7%	Maryland
3.2%	Lancaster County
4.9%	Harrisburg Metro
2.4%	Philadelphia Metro
2.2%	All other areas

- Executive summary
- Tables of the data
- Graphic representation of the data
- Analysis of the data

Economic Impact Analysis

- Hard good purchases
 - Durable goods
- Soft goods purchases
 - Non-durable goods
 - Consumables
- Overnight Accommodations
 - Type
 - Number of nights
 - Average overnight rate





Heritage Rail Trail County Park 2017 User Study and Economic Impact Analysis



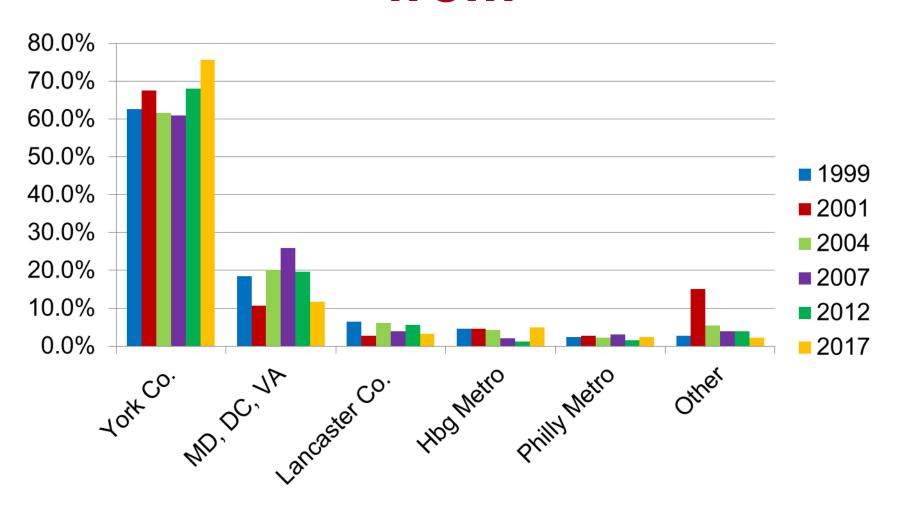
Trail User Surveys

Heritage Rail Trail County Park Users Surveys

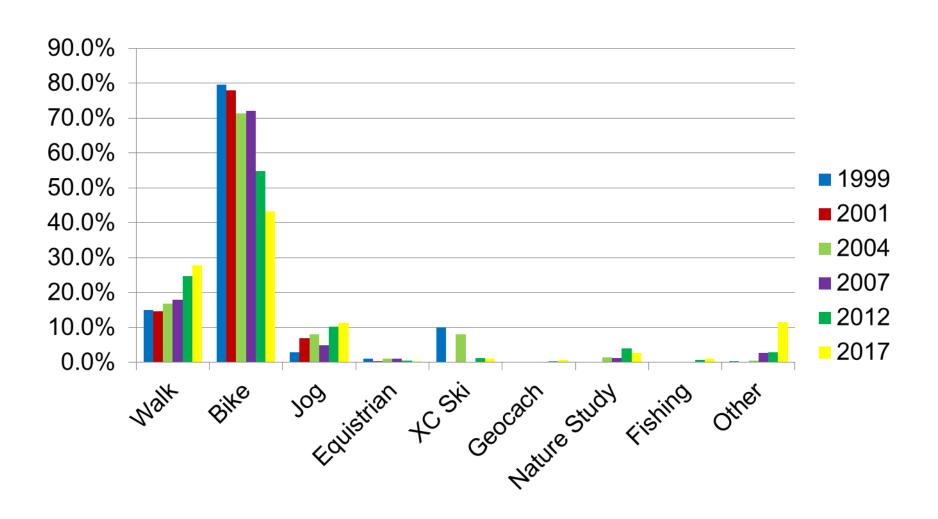
- Surveys conducted in 1999
- 2001, 2004, 2007, 2012 and
- 2017
- Sample is self-selecting
- Survey forms were available at trailheads and online hosted by Survey Monkey
- Purpose: To determine trail user characteristics, economic impact and user perceptions of maintenance, security and cleanliness



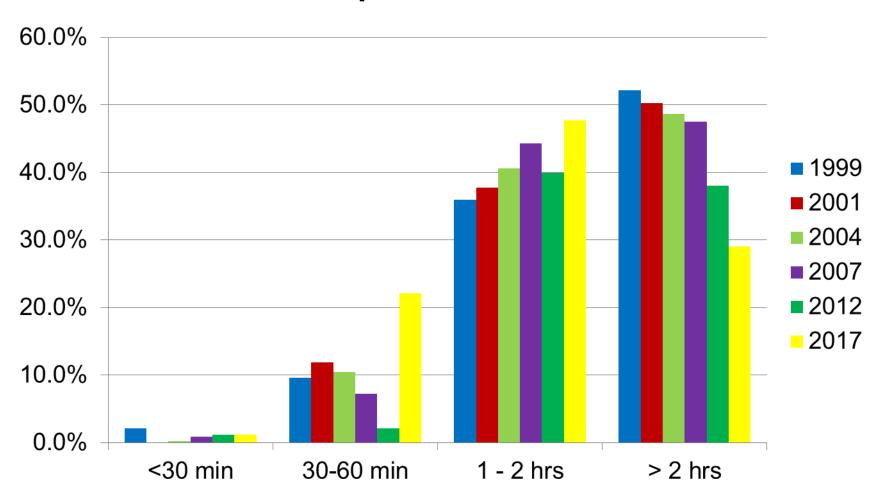
Where do trail users come from



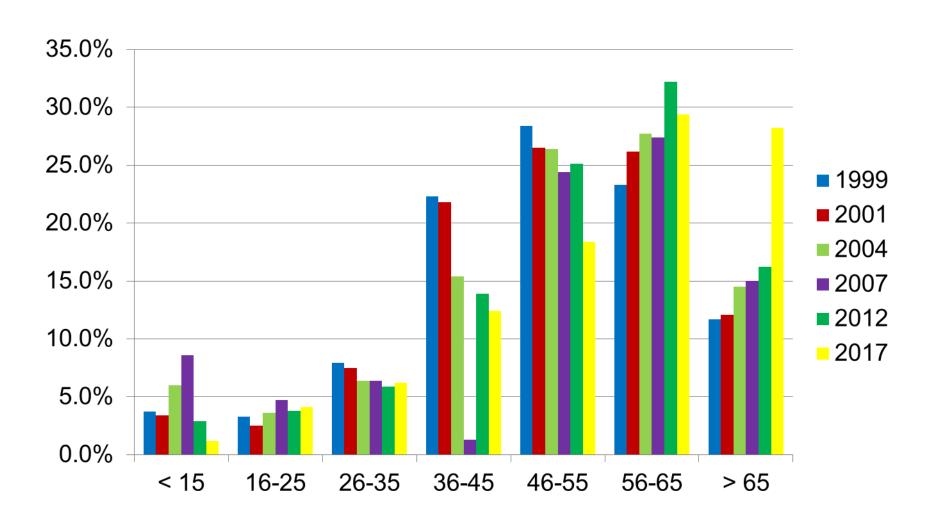
What do they like to do



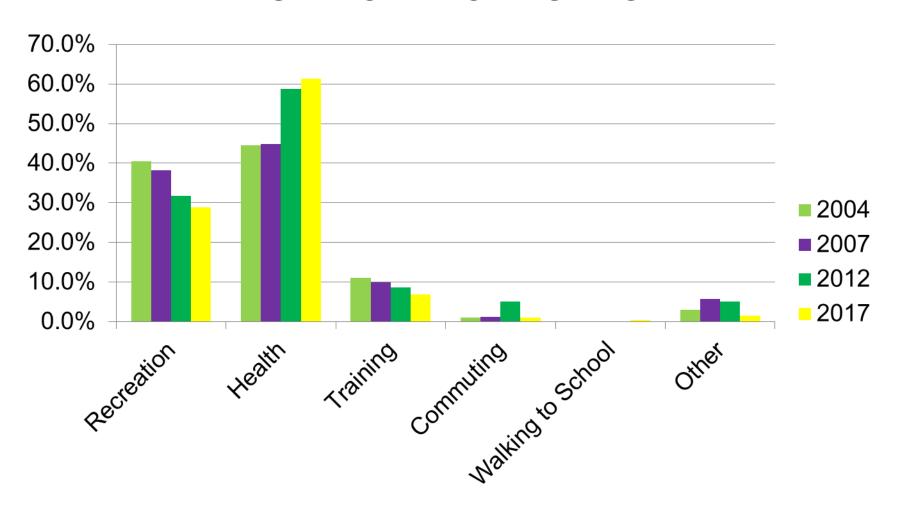
How Much Time Do You Spend on the Trail



Please Identify Your Age Group



Would You Consider Your Use of The Trail To Be For...



Economic Impact

 Trail users purchase "hard goods" (bicycles, running shoes, cross country skies)

 Trail users purchase "soft goods" (water, ice cream, sandwiches) in conjunction with each trail visit

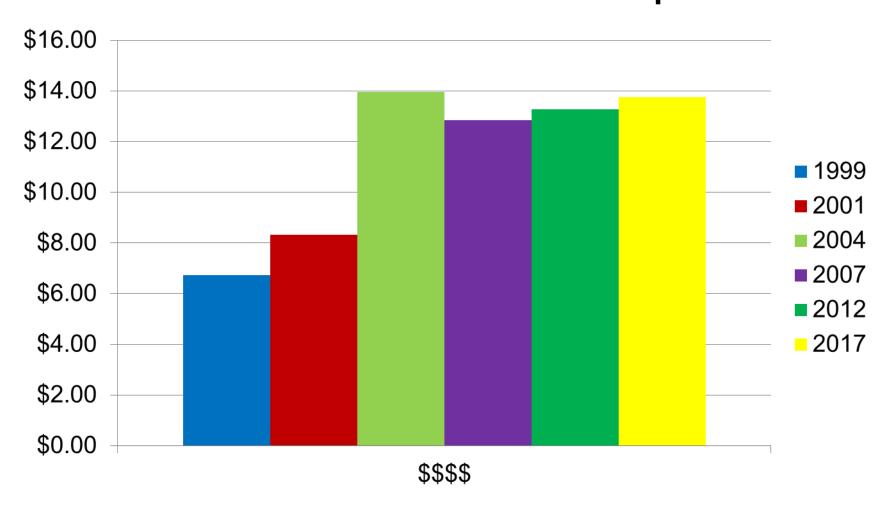
 Trail users from distant locations stay overnight in local accommodations

 New business formations or revitalization of existing businesses can be directly correlated with the trail usage

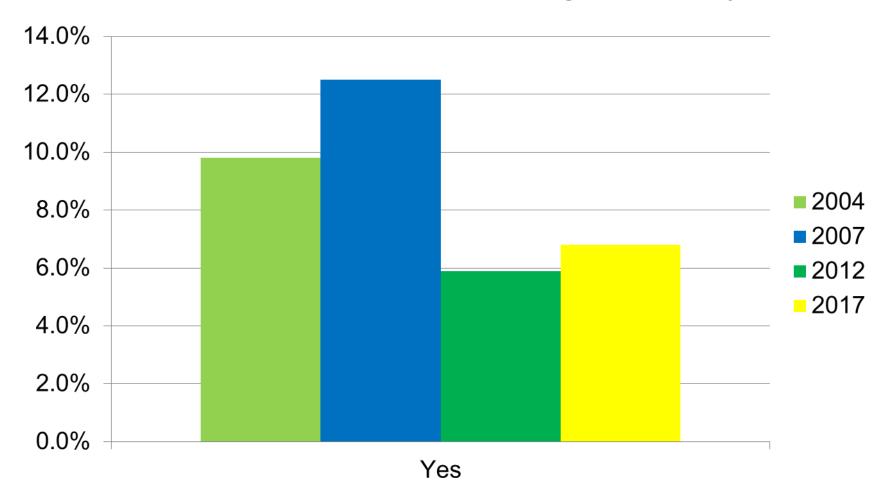




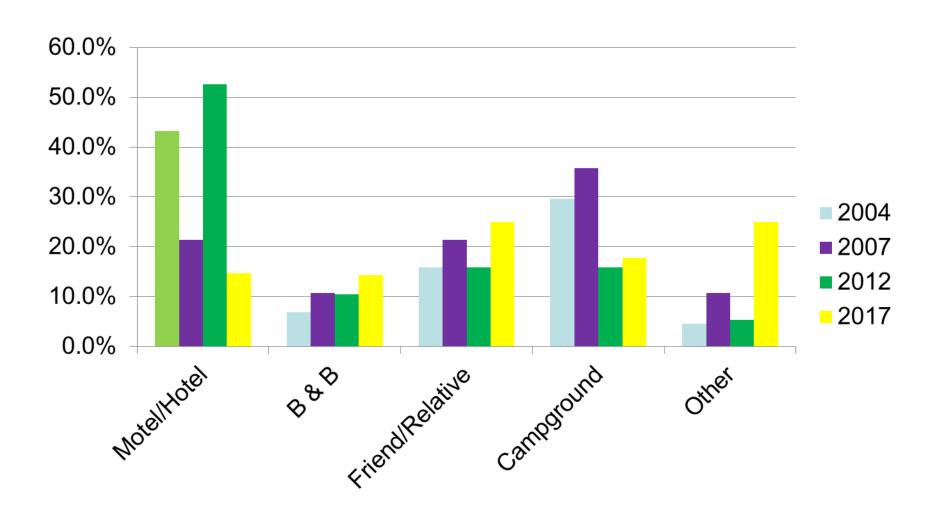
Average Consumable Purchases Per Person Per Trip



Did Your Visit to the Trail Involve an Overnight Stay



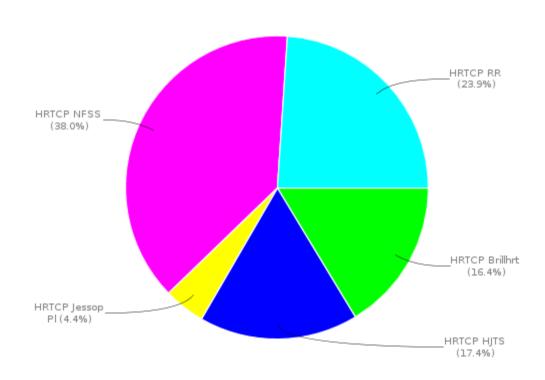
Types of Accommodations



Trail User Counts



Distribution of Counts



Jessop Place Trail Usage Distribution

